

Donation of Publicly Traded Securities to Surrey Hospitals Foundation

Thank you for supporting Surrey Hospitals Foundation with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple and will result in significant tax savings.

1. Donor Information

Name _____

Address _____

City _____ Prov _____ Postal Code _____

Phone _____ Email _____

2. Donor's Broker Information

Name _____

Address _____

City _____ Prov _____ Postal Code _____

Phone _____ Email _____

Fax _____

3. Securities to be transferred

From Account # _____

_____ shares of _____
of shares name of security

_____ shares of _____
of shares name of security

4. Transfer Securities In Kind to:

Surrey Hospital & Outpatient Centre Foundation Account

RBC Dominion Securities Inc.

Custodian Name: RBC DS **Custodian Acct:** 384-20698-11 **CUID:** DOMA

I authorize this transfer as a charitable donation to the Surrey Hospitals Foundation. I agree that the Surrey Hospitals Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date

Your Donation Receipt -

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Foundation's custodian, RBC Dominion Securities Inc.



Four easy steps

Complete this form.

This information is needed for the transfer, tracking and receipting of your donation.

Give the form to your broker.

Your broker will arrange for the transfer of shares to the Surrey Hospital Foundation account. **Surrey Hospitals Foundation cannot initiate the transfer.** If you use a self-directed investment account, fax this form to your applicable transfer dept. Call us for correct fax number.

Send a copy of the form to our broker (or ask your broker to do this):

RBC DS
Attn: Debra Stephens
debra.stephens@rbc.com
Tel: 604-535-3853
Fax: 604-531-4586

Send a copy of the form to Surrey Hospitals Foundation (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift:

Fax 604-585-5550

Don Hickling Vice-President,
Leadership Giving
DL: 604-953-9709
don.hickling@fraserhealth.ca

Yolanda Bouwman Director,
Major Gifts
DL: 604-585-5509
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The Surrey Hospitals Foundation
Charitable Registration
891268740 RR0001